PHS Commercial Integration - Project Summary

	A	B	C	D	E	F	G	H	I	J
1										
2	Decision Log	Functional Category / #	Project Name	Integration Lead	Project Leader(s)	Current Phase	Phase Finish	Impl. Target Date	Project Overall Status	Change from Last Period
3		**Product**	**Develop National and Local Product Availability Strategies**		**Tim Wicks**					
4	1	PR1	Define & Communicate National Product Availability Strategies		Wicks/Sigstad	Complete	Mar-06	Mar-06	**Blue**	**Same**
5	5	PR2	Arizona - Establish Local Product Availability Strategy		Dehlin/Eirich	Complete	Mar-06	Mar-06	**Blue**	**Same**
6	5	PR3	California - Establish Local Product Availability Strategy		Sigstad	Complete	May-06	May-06	**Blue**	**Same**
7	5	PR4	Colorado - Establish Local Product Availability Strategy		Dehlin/Eirich	Complete	Mar-06	Mar-06	**Blue**	**Same**
8	5	PR5	Nevada - Establish Local Product Availability Strategy		Dehlin/Eirich	Complete	May-06	May-06	**Blue**	**Same**
9	5	PR6	Oklahoma - Establish Local Product Availability Strategy		Dehlin/Eirich	Complete	Mar-06	Mar-06	**Blue**	**Same**
10	5	PR7	Oregon - Establish Local Product Availability Strategy		Leone	Complete	Jun-06	Jun-06	**Blue**	**Same**
11	5	PR8	Texas - Establish Local Product Availability Strategy		Dehlin/Eirich	Complete	May-06	May-06	**Blue**	**Same**
12		PR9	Washington - Establish Local FI Product Availability Strategy		Sharon Carter	Complete	Sep-07	Sep-07	**Blue**	**Improved**
13	1	PR10	Arizona - Establish End State Product Strategy (to support Platform Migration)		Dehlin/Eirich	Complete	May-06	May-06	**Blue**	**Same**
14	1	PR11	California - Establish End State Product Strategy (to support Platform Migration)		Sigstad	Complete	May-06	May-06	**Blue**	**Same**
15	1	PR12	Colorado - Establish End State Product Strategy (to support Platform Migration)		Dehlin/Eirich	Complete	May-06	May-06	**Blue**	**Same**
16	1	PR13	Nevada - Establish End State Product Strategy (to support Platform Migration)		Dehlin/Eirich	Complete	Oct-06	Oct-06	**Blue**	**Same**
17	1	PR14	Oklahoma - Establish End State Product Strategy (to support Platform Migration)		Dehlin/Eirich	Complete	May-06	May-06	**Blue**	**Same**
18	1	PR15	Oregon - Establish End State Product Strategy (to support Platform Migration)		Leone	Complete	Jun-06	Jun-06	**Blue**	**Same**
19	1	PR16	Texas - Establish End State Product Strategy (to support Platform Migration)		Dehlin/Eirich	Complete	May-06	May-06	**Blue**	**Same**
20		PR17	Washington - Establish End State Product Availability Strategy (to support Platform Migration)		Sharon Carter	Complete	Sep-07	Sep-07	**Blue**	**Improved**
21	27	PR18	Determine and develop Definity product/sales strategy		Bredeson	Complete	Jun-06	Jun-06	**Blue**	**Same**
22	26	PR19	Determine and develop Exante product/sales strategy		Kessler	Complete	Jun-06	Jun-06	**Blue**	**Same**
23		PR20	Support the Platform Migration (BRD's, Benefit & Plan Mappings)		Joann Sigstad	Complete	Sep-07	Sep-07	**Blue**	**Improved**
24		PR21	Washinton PEAT - Establish Product Strategy		Sharon Carter	Complete	Sep-07	Sep-07	**Blue**	**Improved**
25		**Revenue**	**Operational Readiness to Support Product Availability**		**Diedre Keller/ Marilyn Drysch**					
26	25	SR1	Arizona - Operational Readiness for Products (all LOBs)		Jay Benn	Complete	Jun-06	Jun-06	**Blue**	**Same**
27	25	SR2	California - Operational Readiness for Products (all LOBs)		Marilyn Drysch	Complete	Jun-06	Jun-06	**Blue**	**Same**
28	25	SR3	Colorado - Operational Readiness for Products (all LOBs)		Jay Benn	Complete	Jul-06	Jul-06	**Blue**	**Same**
29	25	SR4	Nevada - Operational Readiness for Products (all LOBs)		Marilyn Drysch	Complete	Oct-06	Nov-06	**Blue**	**Improved**
30	25	SR5	Oklahoma - Operational Readiness for Products (all LOBs)		Jay Benn	Complete	Jul-06	Jul-06	**Blue**	**Same**
31	25	SR6	Oregon - Operational Readiness for Products (all LOBs)		Marilyn Drysch	Complete	Oct-06	Nov-06	**Blue**	**Improved**
32	25	SR7	Texas - Operational Readiness for Products (all LOBs)		Jay Benn	Complete	Jul-06	Jul-06	**Blue**	**Same**
33		SR8	Washington Community Pool - Operational Readiness for Products (all LOBs)		Marilyn Drysch / Rich Ombrellaro	CLOSED	TBD	TBD	**Closed**	
34		SR9	Washington PEAT - Operational Readiness for Products (SB LOB) - short term		Marilyn Drysch	Implementation	Aug-07	Aug-07	**Green**	
35		SR10	Washington PEAT - Operational Readiness for Products (SB LOB) - long term		Steve Schmidt	Implementation	Nov-07	Nov-07	**Green**	
36		**Revenue**	**Develop Optimal Sales Organization to Support Integration**							
37		ORG1	Integrate Sales Organization (Pacific)		Mike Mallory / Althouse	Complete	May-06	May-06	**Blue**	**Same**
38	18	ORG2	Integration of Sales Organization (Key Accounts, Small Group) (Southwest)		Benn, Flannery, Berman	Complete	Mar-06	Mar-06	**Blue**	**Same**
39		ORG3	Interim Sales Office Co-location (SW)		Jay Benn	Complete	Jun-06	Jun-06	**Blue**	**Same**
40		ORG4	Integration of Acct Mgmt Organization (Key Accounts, Small Group) (Southwest)		Hallgren	Complete	Sep-06	Sep-06	**Blue**	**Green**
41		**Revenue**	**Implement U/W and Pricing Processes to Support Integrated Products/Organizations**		**Tom Choate/ Kurt Wrobel**					

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PHS Commercial Integration - Project Summary

	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM
1		2006												2007				2007											
2	Comments	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Q1	Q2	Q3	Q4	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
3																													
4		INV	INV	IMP																									
5		INV	PL	IMP																									
6		INV	INV	PL	IMP	IMP																							
7		INV	PL	IMP																									
8		INV	PL	IMP	IMP	IMP																							
9		INV	PL	IMP																									
10		INV	INV	PL	IMP	IMP	IMP																						
11		INV	INV	PL	IMP	IMP																							
12	CP not necessary in the marketpalce under UHC at this time			INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp									
13		INV	INV	PL	IMP	IMP																							
14		INV	INV	PL	IMP	IMP																							
15		INV	INV	PL	IMP	IMP																							
16	Joint Marketing approval 9/26/06. Decactivated all non-compliant plans.	INV	INV	PL	PL	PL	IMP	IMP	IMP	IMP																			
17		INV	INV	PL	IMP	IMP																							
18		INV	INV	PL	IMP	IMP	IMP																						
19		INV	INV	PL	IMP	IMP																							
20	CP not necessary in the marketpalce under UHC at this time			INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp									
21		INV	PL	PL	PL	IMP	IMP																						
22		INV	PL	PL	IMP	IMP	IMP																						
23	Responsibility transitioned to Jason Greenberg's Team		INV	PL	PL	PL	PL	PL	PL	PL	PL	PL	PL	PL				PL	PL	PL	PL	PL	PL						
24	Case Effective 9/1/07		INV	PL	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp									
25																													
26		INV	INV	PL	PL	PL	IMP																						
27		INV	INV	PL	IMP	IMP	IMP																						
28		INV	INV	PL	PL	PL	IMP	IMP																					
29	Launched 9/28 w/non-compliant national plans. Work in progress to de-implement in PRIME/UeS & add as local plans	INV	INV	PL	PL	PL	PL	IMP	IMP	IMP	IMP																		
30		INV	INV	PL	PL	PL	IMP	IMP																					
31	Working on ACN & UBH Network expansion.	INV	INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP																		
32		INV	INV	PL	PL	PL	IMP	IMP																					
33	KA filling approved. Dates are for KA. Target 7/1 eff. Continue to monitor ACN concern w/workaround	INV	INV	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp	Imp	Imp	Imp						
34	Dependent on product filing. Manual processes identified for short term support until SPRF is completed								INV	INV	PL	PL	IMP	IMP	IMP			Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp			
35	Dependent on Product filing and capital approval of SPRF submitted. Project slated for Nov 07 queue								INV	INV	PL	PL	PL	IMP	IMP	IMP		Imp	Imp	Imp	PL	PL	PL	PL	PL	PL			
36																													
37		INV	INV	PL	IMP	IMP																							
38		PL	PL	IMP																									
39		PL	PL	PL	IMP	IMP	IMP																						
40				INV	INV	PL	PL	PL	IMP	IMP																			
41																													

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42	8	UW 1	Arizona - Implement PS U/W and Actuarial Processes/Rules of the Road		Robinson, Swain, Gross	Complete	Oct-06	Oct-06	**Blue**	**Same**
43		UW 2	Arizona - Implement KA U/W and Actuarial Processes/Rules of the Road		Brua, Swain, Gross	Complete	Dec-06	Dec-06	**Blue**	**Improved**
44	8	UW 3	Arizona - Implement SG U/W and Actuarial Processes		Miller, Fontaine, Gross, Burch	Complete	Oct-06	Oct-06	**Blue**	**Same**
45	8	UW 4	California - Implement PS U/W and Actuarial Processes/Rules of the Road		Terwilliger, Robinson, Swain, Gross	Complete	Oct-06	Oct-06	**Blue**	**Same**
46	8	UW 5	California - Implement KA U/W and Actuarial Processes/Rules of the Road		Sack, Swain, Gross	Complete	May-06	May-06	**Blue**	**Same**
47	8	UW 6	California - Implement SG U/W and Actuarial Processes/Rules of the Road		Miller, Ramos, Gross	Complete	Jul-06	Jul-06	**Blue**	**Same**
48	8	UW 7	Colorado - Implement PS U/W and Actuarial Processes/Rules of the Road		Robinson, Swain, Gross	Complete	Oct-06	Oct-06	**Blue**	**Same**
49		UW 8	Colorado - Implement KA U/W and Actuarial Processes/Rules of the Road		Brua, Swain, Gross	Complete	Dec-06	Dec-06	**Blue**	**Improved**
50		UW 9	Colorado - Implement SG U/W and Actuarial Processes/Rules of the Road		Miller, Fontaine, Gross, Burch	Complete	Dec-06	Dec-06	**Blue**	**Improved**
51	8	UW 10	Nevada - Implement PS U/W and Actuarial Processes/Rules of the Road		Terwilliger, Robinson, Swain, Gross	Complete	Nov-06	Nov-06	**Blue**	**Same**
52	8	UW 11	Nevada - Implement KA U/W and Actuarial Processes/Rules of the Road		Sack, Swain, Gross	Complete	Nov-06	Nov-06	**Blue**	**Same**
53	8	UW 12	Nevada - Implement SG U/W and Actuarial Processes		Miller, Ramos, Gross	Complete	Nov-06	Nov-06	**Blue**	**Same**
54	8	UW 13	Oklahoma - Implement PS U/W and Actuarial Processes/Rules of the Road		Robinson, Swain, Gross	Complete	Oct-06	Oct-06	**Blue**	**Same**
55	8	UW 14	Oklahoma - Implement KA U/W and Actuarial Processes/Rules of the Road		Brua, Swain, Gross	Complete	Dec-06	Dec-06	**Blue**	**Same**
56	8	UW 15	Oklahoma - Implement SG U/W and Actuarial Processes/Rules of the Road		Miller, Fontaine, Gross, Burch	Complete	Dec-06	Dec-06	**Blue**	**Same**
57	8	UW 16	Oregon - Implement PS U/W and Actuarial Processes/Rules of the Road		Terwilliger, Robinson, Swain, Gross	Complete	Jul-06	Jul-06	**Blue**	**Same**
58	8	UW 17	Oregon - Implement KA U/W and Actuarial Processes/Rules of the Road		Sack, Swain, Gross	Complete	Jul-06	Jul-06	**Blue**	**Same**
59	8	UW 18	Oregon - Implement SG U/W and Actuarial Processes/Rules of the Road		Miller, Gross, Burch	Complete	Jul-06	Jul-06	**Blue**	**Same**
60	8	UW 19	Texas - Implement PS U/W and Actuarial Processes/Rules of the Road		Robinson, Swain, Gross	Complete	Oct-06	Oct-06	**Blue**	**Same**
61	8	UW 20	Texas - Implement KA U/W and Actuarial Processes/Rules of the Road		Brua, Swain, Gross	Complete	Dec-06	Dec-06	**Blue**	**Improved**
62	**8**	UW 21	Texas - Implement SG U/W and Actuarial Processes/Rules of the Road		Miller, Fontaine, Gross, Burch	Complete	Dec-06	Dec-06	**Blue**	**Improved**
63		UW 22	Washington - Implement PS U/W and Actuarial Processes/Rules of the Road		Terwilliger, Robinson, Swain, Gross	Complete	Jul-07	Jul-07	**Blue**	**Same**
64		UW 23	Washington - Implement KA U/W and Actuarial Processes/Rules of the Road		Sack,Tammy Casey	Complete	Jul-07	Jul-07	**Blue**	**Improved**
65		UW 24	Washington - Implement SG CP U/W and Actuarial Processes/Rules of the Road		Kim Miller, Tammy Casey	Complete	Jul-07	Jul-07	**Blue**	**Same**
66		UW 25	Implement & Standardize Tools & Processes for U/W and Pricing (including Rating System)		Tammy Casey	Planning	Q209	Q209	**Yellow**	**Same**
67		UW 26	Implement UW Organization for CA (Center of Intelligence)		Choate, Wrobel	Complete	Jun-06	Jun-06	**Blue**	**Same**
68		UW 27	Implement UHC Medical Risk Manual on PHS & UHC products in the Pacific Region states (CA & NV)		Mike Christy, Tammy Casey	CLOSED	TBD	TBD	**Closed**	**Same**
69		UW 28	Washington PEAT - Implement SG UW and Actuarial Processes / Rules of the Road		Miller, Tammy Casey	Complete	7/07	7/07	**Blue**	**Same**
70		**Revenue**	**Implement UHC Specialty Products as Add-On to PHS Medical Products**		**Dave Rickman, Mike Mallory**					
71	13	SCS1	Implement National Dental Insurance Product Availability and Operational Readiness		Jim Fuhrman, Mike Mallory	Complete	Jun-06	Jun-06	**Blue**	**Same**
72	14	SCS2	Implement National Vision Insurance Product Availability & Operational Readiness		Jim Fuhrman, Mike Mallory	Complete	Jun-06	Jun-06	**Blue**	**Same**
73	15	SCS3	Implement Direct Compensation Product Availability & Operational Readiness		Jim Fuhrman, Mike Mallory	Complete	Jun-06	Jun-06	**Blue**	**Same**
74	16	SCS4	Implement Life Insurance Product Availability & Operational Readiness		Phil Kaufman, Mike Mallory	Complete	Jun-06	Jun-06	**Blue**	**Same**
75	17	SCS5	Implement Disability Product Availability & Operational Readiness		Phil Kaufman, Mike Mallory	Complete	Jun-06	Jun-06	**Blue**	**Same**
76		SCS6	Implement NW Dental, Vision. Life & Disability Insurance Product Availability and Operational Readiness (OR/WA/NV)		Paul Luna, Marilyn Perkola	Implementation	Jul-07	Jul-07	**Yellow**	**Same**
77		SCS7	Determine opportunity to replace vision vendors that are tied to PHS HMO product in 3 states as these products are set up on the United Platform		Jay Benn, Marilyn Drysch and Chris Johnston	Planning	Q108	Q108	**Green**	**Improved**
78		**Revenue**	**Integrate AMS/PacLife Small Group Business to UHC**		**Mindy Setzler**					
79	21	SG1	Determine/develop Small Group transition strategy for the PacLife block of business		Mindy Setzler	Complete	Sep-06	Sep-06	**Blue**	**Same**
80	20	SG2	Determine/develop Small Group transition strategy for the AMS block of business		Mindy Setzler	Complete	Oct-06	Oct-06	**Blue**	**Same**
81		SG3	Determine/develop Small Group retention strategy for the PacLife block of business		Mindy Setzler	Complete	Mar-07	Mar-07	**Blue**	**Same**

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	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM
42		INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP																		
43		INV	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP																
44		INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP																		
45		INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP																		
46		INV	PL	IMP	IMP	IMP																							
47		INV	PL	IMP	IMP	IMP	IMP	IMP																					
48		INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP																		
49		INV	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP																
50		INV	INV	INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP																
51		INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP																	
52		INV	INV	INV	PL	PL	PL	PL	PL	IMP	IMP	IMP																	
53		INV	PL	PL	PL	PL	PL	PL	PL	IMP	IMP	IMP																	
54		INV	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP																		
55		INV	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP																
56		INV	INV	INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP																
57		INV	PL	PL	PL	PL	PL	IMP																					
58		INV	PL	PL	PL	PL	IMP	IMP																					
59		INV	PL	PL	IMP	IMP	IMP	IMP																					
60		INV	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP																		
61		INV	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP																
62		INV	INV	INV	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP																
63		INV	INV	INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp	Imp	Imp	Imp	Imp					
64		INV	INV	INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp									
65	Not necessary since CP will not enter the market	INV	INV	INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp									
66	4/09/07: In order to fully standardize (1) Need claims history on a single platform (2) Migrate groups and members to single platform - on hold.	INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP			PL	PL	PL	PL	PL							
67		PL	PL	PL	PL	IMP	IMP																						
68	4/09/07: Enterprise wide review underway by Mike Christy - Target date TBD	INV	INV	INV	INV	INV	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP			PL	PL	PL	PL	PL							
69	System enhancements for PRIME and UeS: current discussions underway, No filing yet.	INV	PL	PL	PL	PL	PL	PL	PL	PL	PL	PL	PL	IMP	IMP			Imp	Imp	PL									
70																													
71		INV	PL	PL	IMP	IMP	IMP																						
72		INV	PL	PL	IMP	IMP	IMP																						
73		INV	PL	PL	IMP	IMP	IMP																						
74		INV	PL	PL	IMP	IMP	IMP																						
75		INV	PL	PL	IMP	IMP	IMP																						
76	WA Red - contingent on filing approval (SG). Monitor OR and NV - green.	INV	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp									
77	Move forward with displacement vs waiting until migration to UP.													INV	INV	INV	PL	PL	PL	PL	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp
78																													
79		PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP																			
80	The strategy is complete - we revised the dental strategy last week and received consensus/approval from SCS leadership. We are still working through the implementation process flows for the strategy change.	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP												
81		PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP					Imp	Imp	Imp									

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	A	B	C	D	E	F	G	H	I	J
82		SG4	Determine/develop Small Group retention strategy for the AMS block of business		Mindy Setzler	Complete	Mar-07	Mar-07	**Blue**	**Same**
83	40	SG5	PacLife Wind Down - close Irvine Operations		Mindy Setzler	Complete	Feb-07	Feb-07	**Blue**	**Green**
84		SG6	AMS Integration - Small Business Operations Wind Down		Mindy Setzler	Implementation	Q2 08	Q2 08	**Green**	**Same**
85		SG 7	Confirm strategy for 15 months of claims runnout after 4/30/08		Pat Carr	Complete	Jun-07	Apr-08	**Blue**	**New**
86		**Revenue**	**Integrate Individual Business to GRI**		**Rich Collins**					
87		IND1	Integration of AMS PPO Individual Business - Policy Term and Rewrite States Phase I (AR, IA, AL, VA, KY)		Mike Corne / Cathy Jarosinski	Complete	Mar-07	Mar-07	**Blue**	**Same**
88		IND2	Integration of AMS PPO Individual Business - Policy Term and Rewrite States Phase I - ON HOLD (LA, NM, MS, SC, WV, DE, OH, NV)		Mike Corne / Cathy Jarosinski	CLOSED	TBD	TBD	**Closed**	**Same**
89		IND3	Integration of AMS PPO Individual Business - Product Discontinuance and Replacement States (AZ, CO, FL, GA, IL, IN, KS, MI, MO, NE, NC, OK, PA, TN, TX, UT, WI) - ON HOLD		Mike Corne / Cathy Jarosinski	CLOSED	TBD	TBD	**Closed**	**Same**
90		IND4	Integration of PHS HMO Individual Business - Policy Term and Rewrite States		Mike Corne / Cathy Jarosinski	Complete	Mar-07	Mar-07	**Blue**	**Same**
91		IND5	Place AMS business on the most cost effective Network (United, PHS, or leased).		Greg Grunewald	Complete	Dec-06	Dec-06	**Blue**	**Same**
92		IND6	Transition new PLAC/PHLIC PPO business from the RIMS system to the OTIS system and administer the business at AMS in Green Bay.		Cathy Jarosinski	Complete	Aug-06	Aug-06	**Blue**	**Same**
93		IND7	Transition existing PLAC/PHLIC PPO business from the RIMS system to the OTIS system and administer the business at AMS in Green Bay.		Cathy Jarosinski	Complete	Sep-06	Sep-06	**Blue**	**Same**
94		IND8	Develop a system platform to replace the NICE system for administration of the individual HMO business.		Doug Waltz	CLOSED	TBD	TBD	**Closed**	**Same**
95		IND9	Determine the real estate needs to support the Individual business and ensure excess space is transferred to UHC Corporate Services for appropriate disposition.		Pat Carr	Complete	Oct-06	Oct-06	**Blue**	**Same**
96		IND10	Universal Marketing Agreement Remediation		Susan Fowler	Complete	N/A	N/A	**Blue**	**Same**
97		IND11	Re-Align AMS and PHS individual business reporting structures to GRI, and ensure appropriate staffing levels relative to the block of individual business.		Betty Lonis	Complete	Jul-06	Jul-06	**Blue**	**Same**
98		IND12	Consolidate financial controls of the Individual Business (AMS/PHS/GRI) under Golden Rule Leadership.		Pat Carr	Complete	Nov-06	Nov-06	**Blue**	**Same**
99		IND13	Sunset of Connecture -- Move to eSales and/or SONIC where appropriate		Cathy Jarosinski	Complete	Oct-06	Oct-06	**Blue**	**Same**
100		IND14	Shutdown the OTIS platform. GRI's system plan is to have a single platform to support the UHC Individual Line of Business		Doug Waltz	CLOSED	TBD	TBD	**Closed**	**Same**
101		**CTN1**	**United Access in CA to PHS Network - CTN Migration**		Elena McFann /Leslie Carter	Complete	Mar-07	Mar-07	**Blue**	**Same**
102		**Revenue**	**Implement Branding and Marketing Plans to Support Integration**							
103	11	MKT1	Implement Branding Strategy for Pacific and SW Regions		Jeanne Stitt	Complete	Dec-06	Dec-06	**Blue**	**Same**
104		**Revenue**	**Implement Branding and Marketing Plans to Support Integration**							
105	12	MKT2	Implement Marketing Plans/Programs for Pacific and SW Regions		Jeanne Stitt	Complete	Apr-06	Apr-06	**Blue**	**Same**
106		**Network**	**Best in Class Network in Overlap States (excluding CA)**							
107		NET1	Nevada - Contract loading & recontracting		Elena McFann	Planning	Q1 08	Q1 08	**Yellow**	**Same**
108		NET2	Washington - Contract loading & recontracting		Elena McFann	Planning	Q1 08	Q1 08	**Yellow**	**Same**
109		NET3	Oregon - Contract loading & recontracting		Elena McFann	Implementation	Q1 08	Q1 08	**Yellow**	**Same**
110		NET4	Arizona - Contract loading & recontracting		Lisa McDonnel	Implementation	Q1 08	Q1 08	**Yellow**	**Same**

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	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM
82		PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP					Imp	Imp	Imp									
83	PacLife "Irvine" wind down on track. Residual business being admin. By MWS, but may not be tracked on this project plan.	PL	PL	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp										
84	Full force implementation activities	PL	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp
85																							INV	INV	PL	PL	Imp	Imp	Imp
86																													
87	On target for March 07	INV	INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp									
88	No urgent need to develop plan given OTIS will be around thru 2008 - ON HOLD	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV				Imp	Imp	Imp	INV	INV	INV	INV	INV	INV	INV		
89	No urgent need to develop plan given OTIS will be around thru 2008 - ON HOLD	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV				Imp	Imp	Imp	INV	INV	INV	INV	INV	INV	INV		
90	On target for March 07	INV	INV	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp									
91		PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP																
92		INV	INV	INV	PL	PL	IMP	IMP	IMP																				
93		INV	INV	INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP															
94	Phase finish dependent on UP Migration.	INV	INV	INV	INV	INV	PL	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	Imp	Imp	PL	INV	INV	INV	INV	INV	INV	INV		
95		INV	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP																			
96		INV	INV	IMP	IMP																								
97		PL	PL	IMP	IMP	IMP	IMP	IMP																					
98	AMS business has been allocated to GRI and Small Group including 2007 budgets, targets (IOI,Rev growth, membership, etc)	INV	INV	PL	PL	IMP	IMP	IMP	IMP	IMP																			
99						INV	INV	PL	IMP	IMP	IMP																		
100	Phase finish dependent on UP Migration.																	INV	INV	INV	INV	INV							
101	Closed out at 98	INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp											
102																													
103	Jeanne continuting to work and report into migration team.	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP																
104																													
105		PL	IMP	IMP	IMP																								
106	Remediation timeframe to be confirmed based on ppoONE go live date.																												
107	**Phase finish and implementation could be impacted by the Sierra acquisition. 2700 physicians targeted to be readied by 12/1/07. Ancillaries and Hospital Pacificized contracting underway.**	INV	INV	INV	INV	INV	INV	INV	INV	INV	PL	PL	PL	PL	IMP			PL	PL	PL	PL	PL	PL	PL	Imp	Imp	Imp	Imp	Imp
108	Phase finish and implementation are dependent on the UHN contract template approval from the DOI in WA.	INV	INV	INV	INV	INV	INV	INV	INV	INV	PL	PL	PL	PL	IMP			PL	PL	PL	PL	PL	PL	PL	PL	Imp	Imp	Imp	Imp
109	Network Readying underway for physicians, ~200 of 5070 physician contracts readied. Projected to be 80% complete by 10/1/07 & ~00% complete by 1/1/08. Ancillaries and Hospital Pacificized contracting underway.	INV	INV	INV	INV	INV	INV	INV	INV	INV	PL	PL	PL	PL	IMP			PL	PL	PL	PL	PL	Imp	Imp	Imp	Imp	Imp	Imp	Imp
110	Network Readying underway for physicians, 48% of the physician network are readied. Ancillaries have 3% and Hospital 6% Pacificized or contracted on one agreement for PHS & UHC products.	INV	INV	INV	INV	INV	PL	PL	PL	PL	PL	PL	PL	PL	IMP			PL	PL	PL	PL	PL	Imp	Imp	Imp	Imp	Imp	Imp	Imp

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	A	B	C	D	E	F	G	H	I	J
111		NET5	Colorado - Contract loading & recontracting		Lisa McDonnel	Implementation	Q1 08	Q1 08	**Yellow**	**Same**
112		NET6	Texas - Contract loading & recontracting		Lisa McDonnel	Implementation	Q1 08	Q1 08	**Yellow**	**Same**
113		NET7	Oklahoma - Contract loading & recontracting		Lisa McDonnel	Implementation	Q1 08	Q1 08	**Yellow**	**Same**
114	52,53		**PacifiCare Member Access to UnitedHealthcare National Network including Repricing**							
115		REP1-a	PacifiCare Member Access to UnitedHealthcare National Network including Repricing - HMO-POS - phase 1 manual process		John Haben/ Sally Verrilli	Complete	Jul-06	Jul-06	**Blue**	
116		REP1-b	PacifiCare Member Access to UnitedHealthcare National Network including Repricing - HMO-POS - phase 2 automation plus remediated contracts (Iliad/NICE)		John Haben/ Sally Verrilli	planning	Sep-07	Q1 08	**Yellow**	**Same**
117		REP2	PacifiCare Member Access to UnitedHealthcare National Network including Repricing - PPO (Qiclink)		John Haben/ Sally Verrilli	planning	Sep-07	Q1 08	**Yellow**	**Same**
118		**Network**	**Network Operations**							
119		NOPS1	Develop Approach for Integrated Reimbursement Policy and Administrative Rules		Sally Verrilli	Planning	Apr-07	Q1 08	**Yellow**	**Same**
120	56	NOPS2	Define Integrated Approach for Network Credentialing and Recredentialling		Tim Kaja/Elena McFann	Complete	Aug-06	Aug-06	**Blue**	**Completed**
121		NOPS3	Define Network Operations approach for Audit Recovery Operations (ARO)		Tim Kaja	Complete	May-07	Mar-07	**Blue**	**Same**
122		NOPS4	Define Network Operations approach for COB		Tim Kaja	Complete	Mar-07	Mar-07	**Blue**	**Same**
123		NOPS5	Define Provider Service Model (Short Term)		Tim Kaja/Elena McFann	Complete	Apr-07	Mar-07	**Blue**	**Same**
124		NOPS6	Define Provider Service Model (Long Term)		Tim Kaja	Complete	TBD	Mar-07	**Blue**	**Same**
125		NOPS7	Define Network Operations approach for Fraud & Abuse		Tim Kaja	Complete	Apr-07	Apr-07	**Blue**	**Same**
126		NOPS8	Define Network Opperations Approach Hospital Bill Audit (HBA)		Tim Kaja	Investigation	Q307	TBD	**Red**	
127		**Clinical Advancement**	**Clinical Advancement**							
128		CA1	Define Clinical Advancement organizational and staffing needs to support transition period and beyond		Jon Gavras /Sam Ho	Complete	Sep-06	Sep-06	**Blue**	**Same**

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	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM
111	Network Readying underway for physicians, 59% of the physician network are readied. Ancillaries have 3% and Hospital 21% Pacificized or contracted on one agreement for PHS & UHC products.	INV	INV	INV	INV	INV	PL	PL	PL	PL	PL	PL	PL	PL	IMP			PL	PL	PL	PL	PL	Imp	Imp	Imp	Imp	Imp	Imp	Imp
112	Network Readying underway for physicians, 35% of the physician network are readied. Ancillaries have 4% and Hospital 11% Pacificized or contracted on one agreement for PHS & UHC products.	INV	INV	INV	INV	INV	PL	PL	PL	PL	PL	PL	PL	PL	IMP			PL	PL	PL	PL	PL	Imp	Imp	Imp	Imp	Imp	Imp	Imp
113	Network Readying underway for physicians, 36% of the physician network are readied. Ancillaries have 3% and Hospital 8% Pacificized or contracted on one agreement for PHS & UHC products.	INV	INV	INV	INV	INV	PL	PL	PL	PL	PL	PL	PL	PL	IMP			PL	PL	PL	PL	PL	Imp	Imp	Imp	Imp	Imp	Imp	Imp
114																													
115		INV	INV	PL	PL	PL	PL	IMP																					
116									INV	INV	INV	INV	INV	PL	PL	IMP	IMP	PL	PL	PL	PL	PL	PL	PL	PL	PL	Imp	Imp	Imp
117		INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	PL	PL	IMP	IMP	PL	PL	PL	PL	PL	PL	PL	PL	PL	Imp	Imp	Imp
118																													
119	Migration shorten time frames to merge policies.	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	PL	PL				PL	PL	PL	PL								
120	Systems changes on track. Working through organization/staffing changes.	INV	INV	INV	PL	IMP	IMP	IMP	IMP																				
121	New dates established for Jan 07 and May 07 for deliverables. FIT adjusted to reflect $5M loss opportunity.	INV	INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp									
122	Access to the reporting database complete and Finance resources are assisting with data mapping the data. Upon analysis, If the data is off by 10% or more results need to be re-analyzed. FIT submission for April on track. Close out target TBD / no sooner than May 2007.	INV	INV	INV	INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP					PL	PL	PL	Imp								
123	Hiring & Training Complete. War room to address CTN & other issues	INV	INV	INV	INV	INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP			Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp
124	LT in planning for migration. Timing is dependent on final product & platform migration timelines.																												
125	Close out date targeted for May. System implementation occurred at the end of February and attached provider flags in NICE & Iliad. Goal is to get the first set of numbers and review to ensure there are no major barriers.						INV	INV	PL	PL	PL	PL	IMP					Imp	Imp	Imp	Imp	Imp	Imp						
126																													
127																													
128		INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP																			

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	A	B	C	D	E	F	G	H	I	J
129		CA2	Determine Quality Improvement approach (including Accreditation & HEDIS Strategy as well as strategy around the use of vendor providing services to administer the quality programs/initiatives).		Patricia Stream/Sharon Ricciuti	CLOSED	Mar-09	Jan-11	**CLOSED**	**Same**
130		CA3	Determine Physician Outlier Management Strategy (analyzes physician practice patterns)		Dawn Bazarko/ Beth Galt-Salsamendi/Sam Ho	CLOSED	Apr-06		CLOSED	**Same**
131	63	CA4	Determine integrated approach for medical policy management (including examining Medical Policy, Clinical Care Guidelines and Preventive Care Guidelines)		Lynn Wetherbee/Sandra Glickman	Complete	Nov-06	Nov-06	**Blue**	**Same**
132	61	CA5	Determine Inpatient Care Management Strategy (which looks at census strategy, clinical staff workload balancing, and the tools utilized to managed bed days)		Tony Kazlauskas/Cheryl Tanigawa	Complete	Jun-06	Jun-06	**Blue**	**Same**
133	65	CA6	Determine Disease Management Strategy as well as Strategy for the Alere DM contract		Dick Migliori/Sam Ho	CLOSED	Jun-06	TBD	CLOSED	
134	62	CA7	Determine High-risk Case Management Strategy		Dick Migliori/Sam Ho	CLOSED	Jun-06	TBD	CLOSED	**Same**
135		**Pharmacy**								
136		PH1	Develop Pharmacy Management Approach for UHPS and RxSolutions		Steve Osterkamp, Sheela Andrews	Planning	Q108	Q108	**Yellow**	
137		**Ops & Tech**								
138		OT1	Establish Connectivity & System Access		Sheila Nelson/Al Cirne	Complete	Jan-07	Jan-07	**Blue**	**Green**
139		OT2	Establish Application Access		Sheila Nelson/Al Cirne	Closed	Jan-07	Jan-07	**Closed**	
140		OT3	Coordinate Technology Needs for SW Sales Office Colocation		Sheila Nelson/Al Cirne	Complete	Jun-06	Jun-06	**Blue**	**Same**
141		**United Platform Implementation**								
142		UP 1	Consolidated Billing and Eligibility - Large Employer		Lead Contact - Jason Greenberg	Planning	Q307	Q208	**Yellow**	**Same**
143		UP 2	Consolidated Billing and Eligibility - Small Employer		Lead Contact - Jason Greenberg	Planning	Q407	Q308	**Yellow**	**Same**
144		UP 3	Integrated Service - Member & Provider		Lead Contact - Jason Greenberg	Planning	TBD	TBD	**Green**	**Same**
145		UP 4	Consolidated Medical Accounts Payable		Lead Contact - Jason Greenberg	Investigation	TBD	TBD	**Closed**	**Same**
146		UP 5	HMO + Claims Adjudication on UP		Lead Contact - Jason Greenberg	Investigation	TBD	TBD	**Closed**	**Same**
147		UP 6	HMO Claims Adjudication on UP		Lead Contact - Jason Greenberg	Investigation	TBD	TBD	**Closed**	**Same**
148		UP 7	Iliad Options Comparison (AZ, CO, NV)		Lead Contact - Jason Greenberg	Investigation	TBD	TBD	**Closed**	**Same**
149		UP 8	Utilize Enterprise Capitation Capability		Lead Contact - Jason Greenberg	Planning	TBD	TBD	**Green**	**Same**
150		UP 9	Pacific Region on Galaxy		Lead Contact - Jason Greenberg	Investigation	TBD	TBD	**Closed**	**Same**
151		**Specialized Health Solutions**								
152	SCS1	SHS1	Transition Lifetrac cases to URN for use of transplant network for facilities (excluding CA) not directly contracted with PacifiCare as a National Preferred Transplant Network (NPTN) facility.		Scott Hanson	Complete	Mar-06	Mar-06	**Blue**	**Same**
153		SHS2	Define/Implement Network and Care Management replacement for current vendor, ASH, for chiropractic and acupuncture services.		Mike Smith/Marilyn Drysch	Implementation	Jul-07	Jul-07	**Green**	**Same**
154	SCS3	SHS3	Evaluate using URN for expert review services (complex transplant cases). PHS currently uses Hayes.		Scott Hanson	Complete	Mar-06	Mar-06	**Blue**	**Same**
155	SCS4	SHS4	Define integration strategy for Optum CareWise replacement		Todd Spaulding, Andy Lindsay	Complete	Jul-06	Jul-06	**Blue**	**Same**
156		SHS5	Define strategy for PT/OT/ST (ACN/PTP/PTPN upsell)		Tamara Wood	Implementation	Jul-07	Q2 07	**Yellow**	**Same**

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	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM
129	Pacific accreditation cycles will merge in 2009 and Southwest in 2011. 3/2/07 update: Officially closed out from an integration team perspective. Will be managed by the business.	INV	INV	INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp
130	Rolling into Nat'l project.	INV	INV	INV	INV																								
131	Where necesssary, approval will be obtained from the respective medical policy committees. Will be presented at Nov. MTAC meeting.	INV	INV	INV	PL	PL	IMP	IMP	IMP	IMP																			
132	Completed Milliman training. All other ICA activity is rolling into Nat'l Inpatient Transition Initiative (ITI).	INV	INV	INV	PL	IMP	IMP																						
133	Moved to SHS 15		INV	INV	PL	PL																							
134	Moved to SHS 16		INV	INV	PL	PL																							
135																													
136	Direction rec'd from leadership. Teams working to comp are programs and quantify impacts resulting from proposed changes. Additional or site planned in Q3. Working to resolve finance and connectivity issues. Also looking to include additional PHS staff.		INV	INV	INV	INV	INV	INV	INV	INV	INV	INV	INV								PL								
137																													
138		INV	INV	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP					Imp											
139		INV	INV	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP					Imp											
140		INV	PL	PL	PL	IMP	IMP																						
141	Finalizing overall integrated plan																												
142	Yellow due to project complexity. 46% of SPRFs are tracking green																				INV	PL	PL	PL	PL	PL	IMP	IMP	IMP
143	Current status reflects 2 releases defined. Second release may need implementation date shifts.																				INV	PL	PL	PL	PL	PL	PL	PL	PL
144	Targeted for 2009. Additional analysis underway, focus is on work package 1 and 2.																												
145	Current focus is package 1, 2																												
146	Current focus is package 1, 2																												
147	Current focus is package 1, 2																												
148	Current focus is package 1, 2																												
149	Targeted for 2009. Additional analysis underway, focus is on work package 1 and 2.																				INV	PL	PL	PL	PL	PL	IMP	IMP	IMP
150	Current focus is package 1, 2																				INV	PL	PL	PL	PL	PL	PL	PL	PL
151																													
152		INV	PL	IMP																									
153	7/07 - Project implemented. Monitoring closely	INV	INV	INV	INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP		Imp	Imp	Imp	Imp	Imp	Imp						
154		INV	PL	IMP																									
155		INV	INV	INV	PL	IMP	IMP	IMP																					
156	Proposal is to move all PT/OT provider contracting, credentialing and network management activities to ACN.	INV	INV	INV	INV	INV	INV	INV	INV	INV	PL	IMP	IMP	IMP	IMP			Imp	Imp	Imp	Imp								

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	A	B	C	D	E	F	G	H	I	J
157		SHS6	Define URN NPTN Network Rationalization strategy		Scott Hanson	Complete	Apr-07	Apr-07	**Blue**	**Same**
158		SHS7	Define URN/PHS Pregnancy Strategy		Scott Hanson	Closed	N/A	N/A	**Closed**	**Same**
159		SHS8	Define URN/PHS Bariatric Strategy		Scott Hanson	Closed	On Hold	On Hold	Closed	**Same**
160		SHS9	Define URN/PHS Fertility Strategy		Scott Hanson	Closed	N/A	N/A	**Closed**	**Same**
161	SCS10	SHS10	Define URN/PHS End Stage Renal Disease (ESRD) Strategy		Scott Hanson	Complete	Dec-06	Dec-06	**Blue**	**Improved**
162		SHS11	Define URN/PHS Neonatal Strategy		Scott Hanson	Complete	Jan-07	Jan-07	**Blue**	
163		SHS12	Define URN/PHS Cancer Strategy		Scott Hanson	Complete	Apr-07	Apr-07	**Blue**	**Same**
164	SCS13	SHS13	Define strategy to utilize Optum Connect24 across broader book of business		Todd Spaulding, Andy Lindsay	Closed	N/A	N/A	**Closed**	**Same**
165	SCS14	SHS14	Specialty Networks: URN Congenital Heart Disease. Leverage / embed URN services.		Scott Hanson	Closed	N/A	N/A	**Closed**	**Same**
166		SHS15	Determine CHF Disease Management Strategy as well as Strategy for the Alere DM contract		Dick Migliori, Chris Pricco, Sam Ho	Complete	Sep-07	Sep-07	**Blue**	**Improved**
167	SCS16	SHS16	Determine High-risk Case Management Strategy		Chris Pricco, Mark Dogadalski, Cheryl Tanigawa	Complete	Jan-07	Jan-07	**Blue**	

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	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM
157	This project is closed from an integration team perspective. Ongoing negotiations with remaining COEs being monitored by PHS & SCS Joint Internal Operating Committee.	INV	INV	PL	PL	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp	Imp								
158	12/21/06 update: Per Sam Ho & Dick Migliori, this item will no longer be tracked by the integration team. The PHS business will move to this program as business migrates to UNET.			INV	INV	INV	INV																						
159	Per direction from Sam Ho and agreement from Dick Migliori, this program will be further evaluated in Q1 and Q2 07' by the Internal Joint Operating Committee. No further involvement from the Integration Services team.			INV	INV	INV	INV																						
160	12/21/06 update: Per Sam Ho & Dick Migliori, this item will no longer be tracked by the integration team. The PHS business will move to this program as business migrates to UNET.					INV	INV																						
161	Effective 12/1/06, all open cases were transitioned to the URN KRS program. 3/19/07 upcate: This project is closed from an integration team perspective. Program performance relative to baseline and any outstanding issues will be monitored by the PHS & SCS Joint Operating Committee.			INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP																
162	This project is closed from an integration team perspective. Program performance relative to baseline and any outstanding issues will be monitored by the PHS & SCS Joint Operating Committee.			INV	PL	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp											
163	Project still on target for 4/1/07 implementation. 3/2/07 update: Only CA & TX membership moving to URN's CRS program on 4/1/07. Business will evaluate best course of action for AZ, CO, OK, WA members (small %). 3/19/07 upcate: This project is closed from an integration team perspective. Program performance relative to baseline and any outstanding issues will be monitored by the PHS & SCS Joint Operating Committee.			INV	INV	PL	PL	PL	PL	PL	PL	PL	PL	IMP	IMP			Imp	Imp	Imp	Imp								
164	12/21/06 update: Per Sam Ho & Dick Migliori, this item will no longer be tracked by the integration team. The PHS business will move to this program as business migrates to UNET.			INV	INV	INV	INV																						
165	12/21/06 update: Per Sam Ho & Dick Migliori, this item will no longer be tracked by the integration team. The PHS business will move to this program as business migrates to UNET.			INV	INV	INV	PL																						
166	No changes to PHS mbrshp until UP migration. Δ is for UHC mbrship so not an "integration" activity.		INV	INV	PL	PL	PL	PL	PL	PL	IMP																		
167	Phased release 7/1/06 - 1/1/07. 3/19/07 upcate: This project is closed from an integration team perspective. Program performance relative to baseline and any outstanding issues will be monitored by the PHS & SCS Joint Operating Committee.		INV	INV	PL	PL	IMP	IMP	IMP	IMP	IMP	IMP	IMP	IMP				Imp	Imp	Imp									

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	A	B	C	D	E	F	G	H	I	J
168		SHS17	Determine COPD/Asthma Disease Management Strategy as well as Strategy for the Alere DM Contract		Dick Migliori, Chris Pricco, Sam Ho	Complete	Sep-06	Sep-06	**Blue**	**Improved**
169		SHS18	Determine CAD/Diabetes Disease Management Strategy as well as Strategy for the Alere DM Contract		Dick Migliori, Chris Pricco, Sam Ho	Complete	Oct-07	Oct-07	**Blue**	**Same**
170		SHS19	PHS Wellness (Generic Wellness, RHI, My ePHIT, Free & Clear, Perks, Pre-Bariatric, Best Doctors)		Various SHS team members	Complete	N/A	N/A	**Blue**	
171										
172										
173					**Legend**					
174					**INV**	Investigation-define opportunity / issue, develop business case				
175					**PL**	Planning-define scope of work, develop project plan / checklists, prioritize & sequence				
176					**IMP**	Implementation-design, develop and implement business and technology components				
178					**Investigation**	6		**Blue**	106	
179					**Planning**	12		**Green**	7	
180					**Implementation**	11		**Yellow**	16	
181					**Closed**	16		**Red**	1	
182					**Complete**	106		**CLOSED**	21	
183					**Total**	151		**Total**	151	

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	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM
168	No changes to PHS mbrship until UP migration. Δ is for UHC mbrship so not an "integration" activity.		INV	INV	PL	PL	PL	PL	PL	PL	IMP																		
169	PHS mbrshp currently in CAD program (Colorado). Will migrate to Optum beg. 4/1/07 in 3 phases to be completed by Oct 07. PHS has not historically had Diabetes program. 3/19/07 update: This project is closed from an integration team perspective. Program performance relative to baseline and any outstanding issues will be monitored by the PHS & SCS Joint Operating Committee.		INV	INV	PL	PL	PL	PL	PL	PL	PL	PL	PL	IMP	IMP	IMP	IMP	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp	Imp			
170	Business cases presented at 12/8/06 Clin Adv Steering Committee. All approved as written. In general, remain status quo until migration and then move to appropriate UHG program/service. 3/19/07 update: Revised PERKS business case presented with recommendation to utilize ACN to fill gap with ASHN. ACN to pass along contracted rate when mbr uses all Accu & Chiro benefits. Lifecare would offer discounts on gym membership.																												

171
172
173
174
175
176
178
179
180
181
182
183

Legend

Green	Not Yet Started or On-Track
Yellow	Cautionary concern; requires close management
Red	Off-Track; immediate course correction required

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